



your retirement plan
on your terms

THE SELF-DIRECTED BROKERAGE ACCOUNT FOR PLAN PARTICIPANTS

A financially secure retirement starts with a plan . . . yours.

Looking for investment alternatives that give your retirement plan the flexibility you need – with the tax-deferral status you want? Then look to TD AMERITRADE and its Self-Directed Brokerage Account (SDBA) for Plan Participants.

With state-of-the-art tools, outstanding personal service and innovative technology, TD AMERITRADE is uniquely equipped to provide the SDBA for Plan Participants for investors like you who seek greater control over their financial plans.

Your resource for market news and analysis.

With the TD AMERITRADE SDBA for Plan Participants, you'll choose and manage investments that are best suited to your individual retirement needs. And to help you get a few investment ideas, our online Research & Ideas section gives you several sources of third-party market analysis – and just as many ways to use the data they provide.

From in-depth information on the markets, stocks, mutual funds and ETFs, to powerful, real-time intraday screeners and interactive charts, you'll be able to research, screen and chart pre- and post-market news – all from one convenient location.*

And for an evaluation of your holdings, you can use the Morningstar Portfolio X-Ray.

Investments to suit you.

TD AMERITRADE provides access to a broad range of investments to fit your investment goals such as individual stocks and bonds, and a wide selection of mutual funds – more than 13,000 – including more than 1,300 no-load, No Transaction Fee (NTF) mutual funds.**

Before investing in a mutual fund, be sure to carefully consider the particular fund's investing objectives, risks, charges and expenses involved. To obtain a prospectus containing this and other important information, please call a TD AMERITRADE representative at 866-766-4015. Please read the prospectus carefully before investing

Access your account your way.

You can access your TD AMERITRADE SDBA for Plan Participants through the Internet, Interactive Voice Response (IVR) system or registered broker.

Choice. Control. Access. Convenience. The benefits are all yours.

By opening a TD AMERITRADE SDBA for Plan Participants, you'll receive the following benefits:

- Choice and control in your retirement plan
- Access to powerful fund screening capabilities on the TD AMERITRADE Web site
- Dedicated Participant Service Team and quality trade execution from TD AMERITRADE[†]
- The convenience of allowing your current advisor to manage your account. Ask for details.



Put your retirement plan into action today.

Sign up for a TD AMERITRADE SDBA for Plan Participants today and take charge of your retirement plan by choosing and managing investments that are best suited to your individual needs.

After you open your account, we'll send you information about how to access your account and a Welcome Kit with more information on how to invest in your SDBA.

Contact your HR department for details!



Market volatility, volume and system availability may delay account access and trade executions.

* Access to real-time market data is conditioned on acceptance of the exchange agreements. Professional access differs. Professional subscribers can access real-time services for the following monthly fees: options quotes for \$32.25, NASDAQ Level I for \$20, NASDAQ Level II for \$50 (includes Level I data), Amex quotes for \$43.80, NYSE quotes for \$127.25, and Streaming News for \$99. TD AMERITRADE is not responsible for third-party information or services, including market data provided by the exchanges. Please consult other sources of information and consider your individual financial position and goals before making an investment decision. Past performance of a security does not guarantee future results. Third-party research is provided for general information purposes only and should not be considered an individualized recommendation or advice. While deemed reliable, TD AMERITRADE makes no representations or warranties with respect to the accuracy or completeness of the information provided. TD AMERITRADE and Morningstar are separate, unaffiliated companies and are not responsible for one another's services or policies.

** No Transaction Fee (NTF) mutual funds are no-load mutual funds for which TD AMERITRADE does not charge a transaction fee. No Transaction Fee funds have other fees and expenses that apply to a continued investment in the fund and are described in the prospectus. Funds held 90 days or less may be subject to a Short-Term Redemption Fee. This fee is in addition to any applicable transaction fees or fees addressed in the fund's prospectus.

† Execution price, speed and liquidity are affected by many factors, including market volatility, size and type of order and available market centers.

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